

Budget Worksheet File no: _____

Name: _____
 Address: _____ City: _____ ST: _____ Zip: _____
 Phone: _____ Cell*: _____ Work*: _____
 Email*: _____ Soc Sec#: _____

Employer: _____ Phone: _____
 Address: _____ City: _____ ST: _____ Zip: _____
 Weekly Net \$: _____ Bi-Monthly Net \$: _____ Monthly Net \$: _____
 Other household income: _____

Bank 1: _____ Ck #: _____ Sv #: _____ Bal: _____
 Bank 2: _____ Ck #: _____ Sv #: _____ Bal: _____
 IRA, 401 K or Pension amount: _____

Motor vehicles: Year _____ Model: _____ Value: _____
 Year _____ Model: _____ Value: _____

Expenses:	Monthly Payment	Balance
1 st Mortgage:	_____	_____
2 nd Mortgage:	_____	_____
Rent:	_____	_____
Electricity:	_____	_____
Heating:	_____	_____
1 st Car Payment:	_____	_____
2 nd Car Payment:	_____	_____
Car insurance:	_____	_____
Gas:	_____	_____
Phone:	_____	_____
Cell:	_____	_____
Internet:	_____	_____
Cable:	_____	_____
Food:	_____	_____
Clothing:	_____	_____
Medical bills:	_____	_____
Health insurance:	_____	_____
Child care:	_____	_____
Credit card #1:	_____	_____
Credit card #2:	_____	_____
Credit card #3:	_____	_____
Other:	_____	_____
Totals:	_____	_____

*May we contact you at your cell phone above?
 YES NO

*May we contact you at the E-Mail address listed above?
 YES NO

*May we contact you at the employer listed above?
 YES NO

(Not applicable if you are represented by an attorney)

I certify that the information on this form is correct.

«DNAML»
 Date: _____

Proposed payment plan of \$ _____ per monthly, biweekly, weekly, due on the _____ of each month.

Proposed lump sum settlement offer : \$ _____ due _____.

This is an attempt to collect a debt and any information obtained will be used for that purpose. This communication is from a debt collector.